



FASHIONS LIMITED
A Govt. Recognised Export House

Men's fashion technology

SAMTEX FASHIONS LIMITED

Regd. Office & Works: 134-135, N.S.E.Z., Phase – II, Noida
Distt. Gautam Budh Nagar (U.P.) 201 305. CIN :L17112UP1993PLC022479

UNAUDITED FINANCIAL RESULTS (PROVISIONAL) FOR THE QUARTER ENDED 31st DECEMBER, 2015

(RS. IN LACS)

Sr. No.	Particulars	Unaudited			Unaudited		Audited
		Quarter Ended (Unaudited)			Half Year ended		Previous year ended
		31.12.15	30.09.15	31.12.14	31.12.15	31.12.14	31.03.15
1	Income from operations						
	(a) Net sales/income from operations (Net of excise duty)	1437.41	2712.30	2731.41	6548.94	7613.98	10479.14
	(b) Other operating income	8.01	(2.98)	(43.83)	16.97	38.20	72.36
	Total income from operations (net)	1445.42	2709.32	2687.58	6565.91	7652.18	10551.50
2	Expenses						
	(a) Cost of materials consumed	1077.12	2059.68	1405.17	4940.77	5361.61	7698.49
	(b) Purchases of stock-in-trade						
	(c) Changes in inventories of finished goods, work in progress and stock in trade	(196.09)	69.25	254.31	(174.26)	37.55	99.88
	(d) Employee benefits expense	199.64	208.91	269.38	640.06	681.20	877.19
	(e) Depreciation and amortisation expense	26.24	20.87	43.80	78.71	131.06	104.79
	(f) Other expenses (Any item exceeding 10% of the total expenses relating to continuing Operations)	252.70	228.93	585.15	751.40	1035.56	1159.60
	Total expenses	1359.61	2587.64	2557.81	6236.68	7246.98	9939.95
3	Profit / (Loss) from operations before other income, finance cost and exceptional items (1-2)	85.81	121.68	129.77	329.23	405.20	611.55
4	Other income	0.00	0.00	0.00	0.00	0.00	0.00
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3+/-4)	85.81	121.68	129.77	329.23	405.20	611.55
6	Finance costs	80.02	88.30	109.44	260.27	310.28	416.66
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5+/-6)	5.79	33.38	20.33	68.96	94.92	194.89
8	Exceptional items	0.00	0.00	0.00	0.00	0.00	3.36
9	Profit / (Loss) from ordinary activities before tax (7+/-8)	5.79	33.38	20.33	68.96	94.92	191.53
10	Tax expense	1.45	8.34	6.29	17.24	29.33	2.93
11	Net Profit / (Loss) from ordinary activities after Tax (9+/-10)	4.34	25.04	14.04	51.72	65.59	188.60
12	Extraordinary items (net of tax expense)	0.00	0.00	0.00	0.00	0.00	0.00
13	Net Profit / (Loss) for the period (11 + 12)	4.34	25.04	14.04	51.72	65.59	188.60
14	Share of profit / (loss) of associates*						
15	Minority interest *						
16	Net Profit / (Loss) after taxes, minority interest and share of Profit/ loss of associates (13+/-14+/-15)						1490.00
17	Paid-up equity share capital	1490.00	1490.00	1490.00	1490.00	1490.00	1490.00
18	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year						3865.43
19.i	Earnings per share (before extraordinary items) of Rs.10/- each (not annualised) Rs. 2/each wef 30.09.15, after split off.						
	(a) Basic	0.01	0.03	0.09	0.07	0.44	1.27
	(b) Diluted	0.01	0.03	0.09	0.07	0.44	1.27





		31.12.15	30.09.15	31.12.14	31.12.15	31.12.14	31.03.15
19.ii.	Earnings per share (after extraordinary items) of Rs. /- (not annualised)						
	(a) Basic	0.01	0.03	0.09	0.07	0.44	1.27
	(b) Diluted	0.01	0.03	0.09	0.07	0.44	1.27

Part - II

A	PARTICULARS OF SHAREHOLDING	31.12.15	30.09.15	31.12.14	31.12.15	31.12.14	31.03.15
1	Public shareholding						
	- Number of shares	35859060	35859060	7136742	35859060	7136742	7171742
	- Percentage of shareholding	48.13	48.13	47.90	48.13	47.90	48.13
2	Promoters and Promoter Group Shareholding **						
	a) Pledged / Encumbered						
	- Number of shares	8950000	8950000	1790000	8950000	1790000	1790000
	- Percentage of shares (as a % of the total shareholding of Promoters and Promoters Group)	23.16	23.16	23.06	23.16	23.06	23.16
	- Percentage of shares (as a % of the total sharecapital of the Company)	12.01	12.01	12.01	12.01	12.01	12.01
	b) Non - encumbered						
	- Number of shares	29690940	29690940	5973258	29690940	5973258	5938258
	- Percentage of shares (as a % of the total shareholding of Promoters and Promoters Group)	76.84	76.84	76.94	76.84	76.94	76.84
	- Percentage of shares (as a % of the total sharecapital of the Company)	39.86	39.86	40.09	39.86	40.09	39.86

INVESTOR COMPLAINTS		SEBI	BSE/NSE	INVESTOR
B	Pending at the beginning of the quarter	Nil	Nil	Nil
	Received during the quarter	1	Nil	1
	Disposed of during the quarter	1	Nil	1
	Remaining unresolved at the end of the quarter	Nil	Nil	Nil



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QUARTERLY REPORTING- STANDALONE , OF SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED
UNDER REGULATION 33 OF SEBI (LISTING OBLIGATION AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015

Sr. No.	Particulars	Unaudited			Unaudited		Audited
		Quarter Ended (Unaudited)			Half Year ended		Previous year ended
		31.12.15	30.09.15	31.12.14	31.12.15	31.12.14	31.03.15
1	SEGMENT REVENUE						
	India	465.15	1032.08	1226.40	2230.64	3478.24	5019.91
	USA	972.26	1680.22	1505.00	4318.30	4135.74	5459.24
	Total	1437.41	2712.30	2731.40	6548.94	7613.98	10479.15
	Less: Inter segment revenue	920.08	932.85	562.62	1852.94	1851.23	2448.70
	Net sales/income from operation	517.33	1779.45	2168.78	4696.00	5762.75	8030.45
2	SEGMENT RESULTS						
	Profit(+)/loss(-) before tax & Interest from each segment						
	India	75.48	98.82	93.85	272.86	320.64	408.35
	USA	10.34	22.86	35.93	56.37	84.55	199.84
	Total	85.82	121.68	129.78	329.23	405.19	608.19
	Less:						
	(i) Interest	80.02	88.30	109.44	260.27	310.28	416.66
	(ii) Other un-allocable expenditure net off	--	--	--	--	--	--
	(iii) un-allocable income	--	--	--	--	--	--
	Total profit before tax	5.80	33.38	20.34	68.96	94.91	191.53
3	CAPITAL EMPLOYED (Segment assets – Segment liabilities)						
	India	4615.34	4632.10	5028.18	4615.34	5028.18	4586.80
	USA	793.62	793.29	671.76	793.62	671.76	770.43
	Total	5408.96	5425.39	5699.94	5408.96	5699.94	5357.23

Note: 1. The above results were reviewed by the Audit Committee and Auditors' of the Company and have been taken on record by the Board of Directors in their meeting held on 13 th February, 2016.

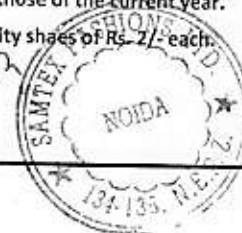
2. Previous figures have been regrouped and reclassified wherever necessary to make them comparable to those of the current year.

3. During the current Financial Year, the Equity Share of Face Value of Rs. 10/- was splitted into 5 no. of equity shares of Rs. 2/- each.

New Delhi

Date : 13.02.2016

Atul Mittal
Joint Managing Director





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CONSOLIDATED UNAUDITED FINANCIAL RESULTS (PROVISIONAL) FOR THE PERIOD ENDED 31st DECEMBER, 2015

(RS. IN LACS)

PARTICULARS	SAMTEX FASHIONS LIMITED		SSA INTERNATIONAL LIMITED		ARLIN FOODS LIMITED		CONSOLIDATED		
	UNAUDITED								
	Period Ended		Period Ended		Period Ended		Year to date		
	31.12.15	31.12.14	31.12.15	31.12.14	31.12.15	31.12.14	31.12.15	31.12.14	
1	Income from operations								
	(a) Net sales/income from operations (Net of excise duty)	6548.94	7613.98	108242.26	123932.99	0.00	0.00	114791.20	131546.97
	(b) Other operating income	16.97	38.20	0.00	1190.63	0.00	0.00	16.97	1226.83
	Total Income from operations (net)	6565.91	7652.18	108242.26	125123.62	0.00	0.00	114908.17	132775.80
2	Expenses								
	(a) Cost of materials consumed	4940.77	5361.61	102424.82	110100.51	0.00	0.00	107365.59	115462.12
	(b) Purchases of stock-in-trade		0.00	4646.55	2496.52	0.00	0.00	4646.55	2496.52
	(c) Changes in inventories of finished goods, work in progress and stock in trade	(174.28)	37.55	(13978.86)	(5561.78)	0.00	0.00	(14153.12)	(5524.23)
	(d) Employee benefits expense	640.06	681.20	955.45	884.48	0.00	3.18	1595.51	1568.86
	(e) Depreciation and amortisation expense	78.71	131.06	825.00	830.00	0.00	18.28	903.71	979.34
	(f) Other expenses (Any item exceeding 10% of the total expenses relating to continuing Operations)	751.40	1035.58	7240.90	8516.57	2.93	3.89	7995.23	9556.02
	Total expenses	6236.68	7246.98	102113.86	117266.30	2.93	25.35	108353.47	124538.63
3	Profit / (Loss) from operations before other income, finance cost and exceptional items (1-2)	329.23	405.20	6128.40	7857.32	(2.93)	(25.35)	6454.70	8237.17
4	Other income	0.00	0.00	52.58	12.76	0.00	0.00	52.58	12.76
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3+/-4)	329.23	405.20	6180.98	7870.08	(2.93)	(25.35)	6507.28	8249.93
6	Finance costs	260.27	310.28	4837.71	4934.53	0.04	0.23	5098.02	5245.04
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5+/-6)	68.96	94.92	1343.27	2935.55	(2.97)	(25.58)	1409.26	3004.89
8	Exceptional items	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
9	Profit / (Loss) from ordinary activities before tax (7+/-8)	68.96	94.92	1343.27	2935.55	(2.97)	(25.58)	1409.26	3004.89
10	Tax expense	17.24	29.33	268.76	603.35	0.00	0.00	286.00	632.68
11	Net Profit / (Loss) from ordinary activities after Tax (9+/-10)	51.72	65.59	1074.51	2332.20	(2.97)	(25.58)	1123.26	2372.21
12	Extraordinary items (net of tax expense)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
13	Net Profit / (Loss) for the period (11 + 12)	51.72	65.59	1074.51	2332.20	(2.97)	(25.58)	1123.26	2372.21
14	Share of profit / (loss) of associates*								
15	Minority interest *								
16	Net Profit / (Loss) after taxes, minority interest and share of Profit/ loss of associates (13+/-14+/-15)								
17	Paid-up equity share capital (Face Value Rs.10/-)	1490.00	1490.00						
18	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year								



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